
RESPONSE TO QUERY REGARDING TRADING ACTIVITY

The board of directors (the “**Board**” or the “**Directors**”) of Zixin Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement released by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) dated 1 August 2023 in relation to the trading activity in the Company’s shares.

The queries raised by the SGX-ST, as well as the Company’s responses are set out below.

- Q1. Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples.
- If yes, the information shall be announced immediately.**

Company’s Response

The Company is not aware of any information not previously announced concerning the Company or the Group which, if known, might explain the trading.

- Q2. Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.**

Company’s Response

The Company is not aware of any other possible explanation for the trading.

- Q3. Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?**

Company’s Response

The Company confirms that it is in compliance with the Listing Rules of the SGX-ST and in particular, Catalist Rule 703.

The Board collectively and individually takes responsibility for the accuracy of the aforesaid replies to the queries raised by the SGX-ST. Shareholders are advised to exercise caution when trading and/or dealing in their shares of the Company.

By Order of the Board

Liang Chengwang
Executive Chairman and Chief Executive Officer

1 August 2023

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. ("**Sponsor**") in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Andrew Leo, Chief Executive Officer, at 7 Temasek Boulevard, #18-03B Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.