

(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)

Website: www.zixingroup.com.sg

SGX stock code: 42W

PROFIT GUIDANCE FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2024

The board of directors (the "Board") of Zixin Group Holdings Limited (the "Company" and together with

its subsidiaries, the "Group") wishes to inform that following a preliminary review of the Group's unaudited

financial results for the six months ended 30 September 2024 ("1H FY2025"), the Group is expected to

report a net profit for 1H FY2025.

The anticipated net profit is primarily due to the Group's revenue growth in 1H FY2025, which was driven

by an increase in the sales and volume of sweet potato seedlings, fresh sweet potatoes, and sweet potato

processed snack products in comparison to 1H FY2024.

The information contained in this announcement is only a preliminary assessment based on the

consolidated management accounts of the Group, and may be subject to adjustments. The Group is in

the process of finalising its unaudited consolidated 1H FY2025 financial results (the "1H FY2025 Results"), and further details of the Group's financial results will be disclosed in the 1H FY2025 Results,

which will be released on or before 14 November 2024.

Meanwhile the Board wishes to advise shareholders and investors to exercise caution when dealing in

the shares of the Company. Persons who are in doubt as to the action they should take should consult

their stockbrokers, bank managers, solicitors, accountants or other professional advisers before trading

in or making any investment decision regarding the Company's securities.

By Order of the Board

Liang Chengwang

Executive Chairman and Chief Executive Officer

24 October 2024

This announcement has been prepared by the Company and reviewed by the Company's sponsor, RHB Bank

Berhad (the "Sponsor"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited

("SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility

for the contents of this announcement, including the correctness of any of the statements or opinions made, or

reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, at 90 Cecil Street,

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