ZIXIN GROUP HOLDINGS
紫心集团控股

(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)
Website: www.zixingroup.com.sg
SGX stock code: 42W

ALLOTMENT AND ISSUANCE OF 194,500,000 NEW SHARES PURSUANT TO EXERCISE OF COMPANY OPTIONS UNDER THE SHARE OPTION AGREEMENT

*Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Company's circular to shareholders dated 13 October 2025 (the "**Circular**").*

1. The Board of Directors (the "**Board**" or "**Directors**") of Zixin Group Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 18 September 2025 in relation to the entry into the Share Option Agreement, the Company's Circular and notice of extraordinary general meeting dated 13 October 2025, the Company's announcement dated 11 November 2025 in relation to the receipt of listing and quotation notice and the Company's announcement dated 18 November 2025 in relation to the grant of Share Options pursuant to the Share Option Agreement.

2. The Board wishes to update that it had received a notice on 26 November 2025 from each of the following Investors stating their intention to exercise the Company Options to subscribe for such number of Option Shares under the Share Option Agreement at the Exercise Price of S$0.030 per Option Share, as follows:

Investor	Number of Option Shares Subscribed For	Cash Consideration Received
Liang Chengwang	32,000,000	S$960,000
Ng Kok Joo	10,500,000	S$315,000
Jee Meng Kwang	60,000,000	S$1,800,000
Khor Boon Kian	78,000,000	S$2,340,000
Lim Jun Lei	14,000,000	S$420,000

3. Following the allotment and issuance of 194,500,000 Option Shares, the total number of Shares in the capital of the Company has increased from 1,736,633,242 Shares to 1,931,133,242 Shares and the Company's issued and paid-up capital increased from S$214,462,103 to S$220,297,103.

4. The Option Shares, when allotted and issued upon exercise of the Share Options, shall be fully paid and shall rank *pari passu* in all respects with the existing Shares, save that they shall not rank for any dividends, rights, allotments, distributions or entitlements, the record date of which falls on or prior to the date of allotment of the Option Shares.

5. The Option Shares are expected to be listed and quoted on the Catalist Board with effect from 9.00 a.m. on 28 November 2025.

By Order of the Board

Liang Chengwang
Executive Chairman and Chief Executive Officer
27 November 2025

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*This announcement has been reviewed by the Company's sponsor, RHB Bank Berhad ("**Sponsor**") in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, at 90 Cecil Street, #03-00 RHB Bank Building, Singapore 069531, telephone (65) 6320 0627.