

RESPONSE TO SGX QUERIES REGARDING TRADING ACTIVITY

The board of directors (the “**Board**”) of China Star Food Group Limited (the “**Company**”) refers to the queries from Singapore Exchange Securities Trading Limited (“**SGX-ST**”) on 25 July 2017, regarding the unusual volume movements in the Company’s shares and wishes to provide the following information in response to such queries:-

Question 1:

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples. – if yes, the information shall be announced immediately.

The Company’s Response:

The Company is not aware of any information which is material and not previously announced concerning the Company, its subsidiaries or associated companies, which if known, might explain the trading.

Question 2:

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

The Company’s Response:

The Company is not aware of any other possible explanation for the trading.

Question 3:

Can you confirm your compliance with the listing rules and, in particular, Catalist Rules 703?

The Company’s Response:

The Company confirms that its compliance with the listing rules of the SGX-ST, in particular, Catalist Rules 703.

BY ORDER OF THE BOARD

Liang Chengwang
Executive Chairman and Chief Executive Officer
25 July 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (“**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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